

**Wafer Works Corporation**  
**Meeting notice of the Annual General Shareholders' Meeting**

The 2021 Annual Shareholders' Meeting (the "Meeting") of Wafer Works Corporation will be convened at 9:00 a.m. , Monday, June 28, 2021 at Wafer Works' headquarters in Long Tan (located at No. 100, Longyuan 1<sup>st</sup> Rd., Longtan Science Park, Taoyuan, Taiwan)

The agenda for the Meeting is as follows:

1. Reports on Company Affairs
  - (1) 2020 Business Report
  - (2) Audit Committee's Review Report on the 2020 Financial Statements
  - (3) 2020 Distribution of Employees' and Directors' Remuneration
  - (4) Implementation of Investments in the PRC
  - (5) The Status of Endorsement and Guarantee
  - (6) The company's subsidiary, Wafer Works (Shanghai) Corporation, to withdraw the application for listing on Shanghai Stock Exchange
2. Proposals:
  - (1) Adoption of the 2020 Business Report and Financial Statements
  - (2) Adoption of the Proposal for Distribution of 2020 Profits
3. Discussion:
  - (1) Amendment to the Company's Articles of Incorporation
  - (2) Amendment to the Operational Procedures for Endorsements and Guarantees
  - (3) Amendment to the Parliamentary Rules for Shareholders' Meetings
4. Election:

The 10th Election of Directors
5. Other Matters:

Proposal of Release the Prohibition on Directors from Participation in Competitive Business
6. Period of suspension of share registration: 2021/04/30~2021/06/28