

232834
6182

(03)481-5001

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1100							2100						
1100		.1	\$999,405	21.44	\$154,724	4.19	2100		.9	\$147,052	3.16	\$535,646	14.51
1110		.2	4,760	0.10	-	-	2110		.10	-	-	39,985	1.08
1120		.3	74,068	1.59	55,551	1.51	2120			26,280	0.56	4,750	0.13
1140		.4	547,342	11.74	457,237	12.38	2140			147,174	3.16	157,272	4.26
1178			14,934	0.32	17,697	0.48	2150			-	-	69	-
1210		.5	834,067	17.89	640,870	17.36	2160		.21	26,487	0.57	1,077	0.03
1250			83,459	1.79	54,416	1.47	2170		.13	113,805	2.44	110,356	2.99
1280			35,170	0.75	2,523	0.07	2190			17,435	0.37	23,409	0.64
1286		.21	22,426	0.48	31,171	0.84	2224			67,556	1.45	29,284	0.79
1291			5,400	0.12	294,953	7.99	2271		.11	18,927	0.41	-	-
			<u>2,621,031</u>	<u>56.22</u>	<u>1,709,142</u>	<u>46.29</u>	2272		.12	77,260	1.66	111,468	3.02
							2280			131,225	2.81	85,682	2.32
1400										<u>773,201</u>	<u>16.59</u>	<u>1,098,998</u>	<u>29.77</u>
1421		.6											
142101			-	-	9,627	0.26	2400						
142102			<u>32,000</u>	<u>0.69</u>	<u>-</u>	<u>-</u>	2410		.11	300,020	6.44	200,928	5.44
			<u>32,000</u>	<u>0.69</u>	<u>9,627</u>	<u>0.26</u>	2420		.12	802,390	17.21	463,092	12.54
										<u>1,102,410</u>	<u>23.65</u>	<u>664,020</u>	<u>17.98</u>
1500		.7											
1501			259,131	5.56	267,340	7.24	2800						
1521			320,641	6.88	396,286	10.73	2810		.13	<u>9,557</u>	<u>0.20</u>	<u>5,856</u>	<u>0.16</u>
1531			2,087,509	44.78	1,886,619	51.10							
1551			14,136	0.30	13,878	0.38				<u>1,885,168</u>	<u>40.44</u>	<u>1,768,874</u>	<u>47.91</u>
1561			117,309	2.52	97,714	2.65							
1681			79,380	1.70	51,007	1.38							
			<u>2,878,106</u>	<u>61.74</u>	<u>2,712,844</u>	<u>73.48</u>							
15x9			(1,390,391)	(29.83)	(1,181,132)	(31.99)	3100		.14				
1671			108,893	2.34	36,997	1.00	3110			1,726,904	37.04	1,545,000	41.84
1672			195,511	4.19	209,684	5.68	3200		.15				
			<u>1,792,119</u>	<u>38.44</u>	<u>1,778,393</u>	<u>48.17</u>	3211			67,521	1.45	67,521	1.83
							3213			2,735	0.06	-	-
1700							3220			85,424	1.83	984	0.02
1782			16,063	0.35	18,465	0.50	3281			1,664	0.04	-	-
							3300						
1800							3320		.16	24,618	0.53	-	-
1820			13,879	0.30	1,157	0.03	3350		.17	348,448	7.47	246,179	6.67
1830			44,963	0.96	42,828	1.16	3400						
1832			5,200	0.11	229	0.01	3420			37,085	0.79	6,161	0.17
1848		.8	-	-	-	-	3510		.18	(29,535)	(0.63)	(69,067)	(1.87)
1860		.21	78,848	1.69	69,984	1.89				2,264,864	48.58	1,796,778	48.66
1889			57,664	1.24	62,425	1.69	3610			511,735	10.98	126,598	3.43
			<u>200,554</u>	<u>4.30</u>	<u>176,623</u>	<u>4.78</u>				<u>2,776,599</u>	<u>59.56</u>	<u>1,923,376</u>	<u>52.09</u>
			<u>\$4,661,767</u>	<u>100.00</u>	<u>\$3,692,250</u>	<u>100.00</u>				<u>\$4,661,767</u>	<u>100.00</u>	<u>\$3,692,250</u>	<u>100.00</u>

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		94.12.31	93.12.31	
	Wafer Works Investment Corp.	100.00%	100.00%	
Wafer Works Investment Corp.	Silicon Technology Investment (Cayman) Corp.	64.74%	100.00%	
Silicon Technology Investment (Cayman) Corp.		75.00%	75.00%	
Silicon Technology Investment (Cayman) Corp.		100.00%	-%	1
Silicon Technology Investment (Cayman) Corp.		100.00%	-%	
Wafer Works Investment Corp	Wafermaster Investment Corp	100.00%	100.00%	
Wafermaster Investment Corp	Helitek Company Ltd.	100.00%	100.00%	
Wafermaster Investment Corp		-%	100.00%	1
		99.99%	99.99%	2

1	Wafer Works Investment Corp.	Wafermaster Investment
	Corp.100%	Silicon
	Technology Investment (Cayman) Corp.	
2		99.99%
	0.34%	0.69%

(2)

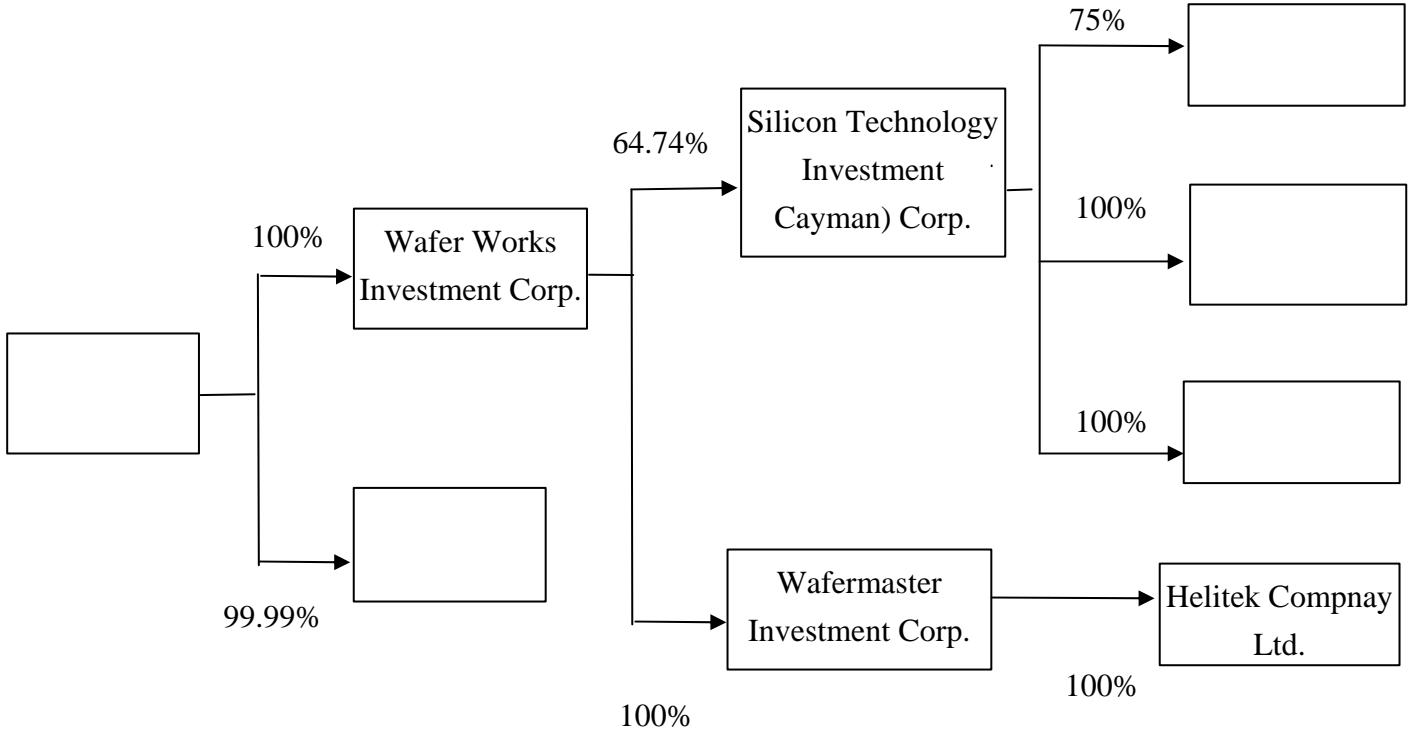
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Wafer Works Investment Corp.

Silicon Technology Investment (Cayman) Corp.

Wafermaster Investment Corp.

Helitek Company Ltd.

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(2) Helitek Company Ltd.

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Helitek Company Ltd.

SFAS NO.109

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94.12.31	93.12.31
\$294	\$302
999,111	154,422
<u>\$999,405</u>	<u>\$154,724</u>

2. _____

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94.12.31	93.12.31
\$4,760	\$-
<u>\$9,608</u>	<u>\$-</u>
-	-
<u>\$4,760</u>	<u>\$-</u>

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3. _____

94.12.31	93.12.31
\$74,068	\$55,551
-	-
<u>\$74,068</u>	<u>\$55,551</u>

4. _____

94.12.31	93.12.31
\$555,455	\$465,073
(8,113)	(7,836)
<u>\$547,342</u>	<u>\$457,237</u>

5. _____

(1)

94.12.31	93.12.31
\$413,242	\$223,950
76,484	86,502
160,842	166,956
199,397	185,470
28,395	2,345
<u>878,360</u>	<u>665,223</u>
(44,293)	(24,353)
<u>\$834,067</u>	<u>\$640,870</u>

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326,501

1,391,887

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6. _____

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				()
<u>94.12.31</u>				
	3,200,000	<u>\$32,000</u>	5.33%	<u>\$-</u>
<u>93.12.31</u>				
	499,994	<u>\$9,627</u>	99.99%	<u>\$3,857</u>

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7. _____

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	94.12.31	93.12.31
	\$73,465	\$83,452
	1,240,353	1,034,959
	9,779	7,906
	39,119	24,141
	27,675	30,674
	<u>\$1,390,391</u>	<u>\$1,181,132</u>

(2)

2,541,430 2,234,318

(3)

	<u>\$34,257</u>	<u>\$29,782</u>
	4,735	3,731
	2.03%~2.46%	2.90%

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8. _____

94.12.31	93.12.31
\$354	\$257
(354)	(257)
\$-	\$-

9. _____

	94.12.31	93.12.31
()	\$21,279	\$80,565
()	16,282	18,888
()	109,491	436,193
	\$147,052	\$535,646

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1.14%~5.58% 1.123%~5.58%

(2)

10. _____

93.12.31

93.11.15-94.01.14	\$30,000	1.152%
93.11.09-94.01.07	10,000	1.110%
	40,000	
	(15)	
	\$39,985	

11. _____

(1)

<u>94.12.31</u>	<u>93.12.31</u>
\$18,700	\$200,000
300,000	-
<u>247</u>	<u>928</u>
318,947	200,928
<u>(18,927)</u>	<u>-</u>
<u><u>\$300,020</u></u>	<u><u>\$200,928</u></u>

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A.

200,000

100

B.

93 5 19

98 5 18

C.

0%

D.

E.

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18.4

G.

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20,000 (10%)

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1.

0.75%

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2.

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H.

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100.00%

101.5056%

0%)

0.75%

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181,300

95,876

87,088

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A.

300,000

100

B.

94 12 26

99 12 25

C.

0%

D.

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E.

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F.

31.25

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31.25

G.

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1.

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0.50%

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2.

0.5%

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3.

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12. _____

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	94.12.31	93.12.31		94.12.31	93.12.31
	2.745%~3.055%	2.96%~3.60%	93.12.06- 99.06.07	\$220,000	\$178,615
	1%~6.03%	1.00%~3.40%	93.08.03- 99.03.17	659,650	395,945
				879,650	574,560
				(77,260)	(111,468)
				<u>\$802,390</u>	<u>\$463,092</u>

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3

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1.5

1

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30%

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1.1

1

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(6)

80%

100%

(7)

120%

100%

(8)

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13. _____

(1)

\$4,038	\$5,517
877	633
(471)	(359)
99	98
-	-
<u>\$4,543</u>	<u>\$5,889</u>

(2)

94.12.31	93.12.31
\$(820)	\$(1,745)
<u>(17,331)</u>	<u>(16,964)</u>
(18,151)	(18,709)
<u>(7,122)</u>	<u>(6,353)</u>
(25,273)	(25,062)
<u>14,596</u>	<u>13,456</u>
(10,677)	(11,606)
787	885
<u>(1,339)</u>	<u>1,460</u>
<u>\$(11,229)</u>	<u>\$(9,261)</u>

()

1,672

3,405

(3)

94.12.31	93.12.31
3.50%	3.50%
2.50%	2.00%
3.50%	3.50%

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(4)
820 1,745

(5)
3,325 816

14. _____

250,000,000 150,000,000 2,500,000 10 1,500,000

45,000

10 250,000,000 154,500,000 2,500,000

8,778

77,250

181,300

9,587,569

1,726,904

10

172,690,410

15. _____

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117,810

16. _____

17. _____

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		93							
		94	6	28	94	3	30		
			\$3,511		\$3,511		\$-	-	
			\$8,779		\$8,779		-	-	
			\$8,778		\$8,778		-	-	

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17,269 530,410
29,308 2,180

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(4)

19. _____

	\$2,848,805	\$2,136,979
	25,248	39,016
	(10,899)	(8,006)
	<u>\$2,863,154</u>	<u>\$2,167,989</u>

20. _____

	\$127,398	\$69,230	\$196,628	\$130,927	\$65,537	\$196,464
	11,727	4,402	16,129	8,823	4,265	13,088
	5,724	2,144	7,868	3,722	2,167	5,889
	60,592	6,461	67,053	49,105	17,537	66,642
	234,148	13,776	247,924	232,809	16,729	249,538
	50,198	2,984	53,182	27,928	12,843	40,771

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21. _____

(1)	<u>94.12.31</u>		<u>93.12.31</u>	
①	\$144,684		\$185,960	
②	\$-		\$-	
③	\$43,410		\$84,805	
	<u>94.12.31</u>		<u>93.12.31</u>	
④				
	\$38,478	\$9,710	\$23,219	\$5,743
	4,898	1,555	4,641	1,584
	1,315	329	2,039	510
()	-	-	461	115
	9,837	2,459	9,837	2,459
	9,002	2,251	2,191	436
	1,184	480	3,453	863
	-	-	10,864	2,716
	66,974	16,744	74,953	18,738
	-	8,770	-	10,654
⑤		50,813		63,280
⑥	159,986	39,996	308,298	77,075
⑦		11,577		1,787

		()	
(2)		94.12.31	93.12.31
		\$45,499	\$59,994
		(23,073)	(28,823)
		22,426	31,171
		-	-
	<u>\$22,426</u>	<u>\$31,171</u>	
(3)		94.12.31	93.12.31
		\$99,185	\$125,966
		(20,337)	(55,982)
		78,848	69,984
		-	-
	<u>\$78,848</u>	<u>\$69,984</u>	
(4)		\$66,317	\$71,391
	()	181	(435)
		(1,815)	1,433
	()	(3,967)	(2,243)
	()	29	(1,584)
		383	(863)
	()	2,716	14,940
		115	136
		-	(707)
		1,994	(18,738)
	()	6,479	-
	10%	-	(10,654)
		(374)	(31,248)
		3,178	12,015
		6,362	20,203
	(41,395)	(29,871)	
	(5,673)	242	
	<u>\$34,530</u>	<u>\$24,017</u>	
(5)	()		

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(6)

	<u>\$3,557</u>	<u>\$1,515</u>	<u>95</u>
	4,989	4,989	96
	8,639	8,639	97
	7,042	7,042	98
	859	859	96
	16,547	16,547	97
	11,222	11,222	98
	<u>\$52,855</u>	<u>\$50,813</u>	

(7)

<u>90</u>	<u>95</u>	<u>\$110,617</u>
91	96	<u>49,369</u>
		<u>\$159,986</u>

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(9)

<u>94.12.31()</u>	<u>93.12.31()</u>
\$695	\$3,698
348,448	246,179
0.20%	1.50%

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22. _____

	<u>149,500,000</u>	<u>150,000,000</u>
	(183,500)	(233,500)
	33,704	40,983
93.08.31		
(150,000,000×3%)		4,500,000
94.08.17		
(157,206,558×0.56%)	877,841	
(153,128,378×0.56%)		857,519
94.08.17		
(157,206,558×4.914%)	7,725,000	
(153,128,378×4.914%)		7,524,728
	3,845,394	
	1,182,082	
		<u>(1,179,105)</u>
	<u><u>162,980,521</u></u>	<u><u>161,510,625</u></u>

<u>()</u>			<u>()</u>	
		<u>()</u>		
\$365,267	\$302,455	162,980,521	\$2.24	<u>\$1.86</u>
<u>(28,282)</u>			<u>(0.17)</u>	
<u>\$336,985</u>			<u>\$2.07</u>	
\$983	983	7,048,810		

1.5056%

\$366,250	<u>\$303,438</u>	<u>170,029,331</u>	\$2.15	<u>\$1.78</u>
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<u>(28,282)</u>			<u>(0.16)</u>	
<u>\$337,968</u>			<u>\$1.99</u>	

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\$294,460	\$246,179	161,510,625	\$1.82	<u>\$1.52</u>
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<u>(24,264)</u>			<u>(0.15)</u>	
<u>\$270,196</u>			<u>\$1.67</u>	

\$928	928	6,711,808		
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1.5056%

\$295,388	<u>\$247,107</u>	<u>168,222,433</u>	\$1.76	<u>\$1.47</u>
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<u>(24,264)</u>			<u>(0.15)</u>	
<u>\$271,124</u>			<u>\$1.61</u>	

<u>()</u>				<u>()</u>
		()		

\$365,591	\$302,779	163,130,317	\$2.24	<u>\$1.86</u>
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<u>(28,282)</u>			<u>(0.17)</u>	
<u>337,309</u>			<u>\$2.07</u>	

\$983	983	7,048,810		
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1.5056%

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366,250 \$303,762 170,179,127 \$2.15 \$1.78

(28,282) (0.17)
\$337,968 \$1.98

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\$294,560 \$246,279 161,703,142 \$1.82 \$1.52

(24,264) (0.15)
\$270,296 \$1.67

1.5056% \$928 928 6,711,808

\$295,488 \$247,207 168,414,950 \$1.75 \$1.47

(24,264) (0.14)
\$271,224 \$1.61

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<hr/>		<u>\$3,637</u>	<u>0.16%</u>
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		60	

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<hr/>		<u>\$69</u>	<u>-%</u>
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		60	

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94.12.31		93.12.31	
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<hr/>		<u>\$69</u>	<u>0.04%</u>
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94.12.31		93.12.31	
<hr/>		<hr/>	
<u>\$17,435</u>	<u>100.00%</u>	<u>\$23,409</u>	<u>100.00%</u>
<hr/>		<hr/>	

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<u>94.12.31</u>		
	\$5,400	
	258,550	
	158,223	
	472,169	
	43,101	
	<u>\$937,443</u>	
<u>93.12.31</u>		
	\$287,253	
	2,300	
	5,000	
	400	
	258,550	
	162,283	
	502,286	
	18,643	
	<u>\$1,236,715</u>	

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<u>94.12.31</u>		
	\$34,423	
	37,799	
	15,089	
	<u>\$87,311</u>	
<u>93.12.31</u>		
	\$8,739	A
	92,517	A
	<u>\$101,256</u>	

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1.

	21,850	\$-
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		()		
KLA TENCOR	SPI	\$27,505	\$27,505	\$-
Helitek Company Ltd.		15,740	15,740	-
		<u>\$43,245</u>	<u>\$43,245</u>	<u>\$-</u>

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		94.12.31		93.12.31	
		\$999,405	\$999,405	\$154,724	\$154,724
		4,760	9,608	-	-
		621,410	621,410	512,788	512,788
		14,934	14,934	14,940	14,940
		5,400	5,400	294,953	294,953
		32,000	32,000	9,627	9,627

()

	147,052	147,052	535,646	535,646
	-	-	39,985	39,985
()	173,454	173,454	162,091	162,091
	113,805	113,805	110,356	110,356
	67,556	67,556	29,284	29,284
	318,947	363,036	200,928	200,000
	879,650	879,650	607,321	607,321

	2,595	2,595	2,757	2,757
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<u>94.12.31</u>		()	()		()
	USD	\$5,500	NTD 180,675	95.01.03~ 95.02.06	NTD 183,270

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<u>93.12.31</u>	USD	\$5,000	NTD 158,750	94.01.07~ 94.02.06	NTD 161,507
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(6)					
2,757			() (12,708)	859	2,595
				1,806	

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	Wafer Works	Silicon	Wafer- master	Helitek
1.				
A.				
Wafer Works	110,366	(110,366)		
	5,002			(5,002)
Silicon		USD2,377		USD(2,377)
Silicon		USD532		USD(532)
Silicon		USD(36)		USD36
Wafer Works Silicon	USD2,931	USD(2,931)		
Wafer Works Wafermaster	USD(684)		USD684	
Wafermaster			USD914	USD(914)
Wafermaster Helitek			USD(198)	USD198
B.				
Wafer Works	30,924	(30,924)		
C.				
Wafer Works	6,161	(6,161)		
Silicon		USD33		USD(33)

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Wafer Works	Silicon	USD25	USD(25)		
Wafer Works	Wafermaster	USD1		USD(1)	
Wafermaster				USD71	USD(71)

D.

Wafer Works		(635,525)	635,525		
		(11,473)	11,473		
Wafer Works	Silicon	USD(11,311)	USD11,311		
Wafer Works	Wafermaster	USD(8,663)		USD8,663	
Silicon			USD(11,274)	USD11,274	
Wafermaster			USD(1,462)		USD1,462
Wafermaster	Helitek		USD(6,732)		USD6,732

E.

227	(227)
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.2 2.

A.

	(4,425)	4,425	
	(46,013)		46,013
Helitek	(117,502)		117,502
Helitek		USD(67)	USD67
		USD(64)	USD64
Wafer Works	USD157		USD(157)

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B.		35,836	(35,836)		
		1,694		(1,694)	
	Helitek	864			(864)
	Helitek		USD(440)	USD2	USD(2)
	Helitek		USD45	USD440	
					USD(45)
C.		(30,283)	30,283		
		(23,462)		23,462	
	Helitek	(225)			225
D.					
	Helitek	264			(264)
		149		(149)	
E.					
	Helitek	2,903			(2,903)
3.					
A.		26,829	(26,829)		
		70,514		(70,514)	
	Helitek	590,336			(590,336)

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		(219,676)		219,676		
		(30,237)			30,237	
Helitek		(4,793)				4,793
				USD(1,904)	USD1,904	
				USD369	USD(369)	
	Helitek				USD(12)	USD12
	Helitek			USD343		USD(343)
Helitek				USD(328)		USD328
Helitek		59,417				(59,417)
	Wafer Works		USD(157)		USD157	
B.						
	Helitek	(2,012)				2,012
		7,901		(7,901)		
Helitek		25				(25)
		3,065			(3,065)	
		3,924		(3,924)		
C.						
	Helitek	2,191				(2,191)
Helitek		(179)				179
		(16,258)		16,258		

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D.

a.

	17,024		(17,024)		
	25,352			(25,352)	
Helitek	897				(897)

b.

	7,979		(7,979)		
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c. ()

Silicon			USD(198)	USD198	
Silicon			USD(64)		USD64

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	Wafer Works	Silicon	Wafermaster		Helitek
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1.

A.

Silicon	80,206		(80,206)		
Wafer Works	(20,446)	20,446			
Silicon			USD2,247	USD(2,247)	
Silicon			USD310		USD(310)
Silicon Helitek			USD(125)		USD125
Wafer Works Silicon		USD217	USD(217)		
Wafer Works Wafermaster		USD(337)		USD337	
Wafermaster			USD230		USD(230)
Wafermaster Helitek			USD(568)		USD568

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B.

Wafer Works	6,161	(6,161)		
Wafer Works Silicon		USD25	USD(25)	
Silicon			USD24	USD(24)

C.

Silicon	(43,404)		43,404	
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D.

Wafer Works	635,373	(635,373)		
Wafer Works Silicon		USD17,676	USD(17,676)	
Wafer Works Wafermaster		USD9,000	USD(9,000)	
Silicon			USD6,385	USD(6,385)
Wafermaster			USD1,639	USD(1,639)
Wafermaster Helitek			USD4,078	USD(4,078)

2.

A.

	(1,970)		1,970	
	(680)			680
Helitek	(69,473)			69,473
Helitek			USD(29)	USD29

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B.					
		25,204	(25,204)		
		4,839		(4,839)	
	Helitek	270			(270)
			USD(99)	USD99	
			USD163	USD(163)	
C.					
		(45,297)	45,297		
		(4,535)		4,535	
	Helitek	(219)			219
D.					
	Helitek	203			(203)
3.					
A.					
		12,122	(12,122)		
		2,493		(2,493)	
	Helitek	429,499			(429,499)
		(116,006)	116,006		
		(13,381)		13,381	
	Helitek	(31,351)			31,351
			USD215	USD(215)	
			USD(139)	USD139	

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	Helitek			USD 7	USD (7)
	Helitek		USD1,590		USD(1,590)
	Helitek		USD(853)		USD853
	Helitek	(59,499)			59,499
B.					
	Helitek	(2,191)			2,191
		16,258	(16,258)		
	Helitek	179			(179)
C.					
	Helitek	7,100			(7,100)
	Helitek	(227)			227
D.					
a.					
	Silicon	135	(135)		
		13,168	(13,168)		
		641		(641)	
	Helitek	1,126			(1,126)
b.					
		5,359	(5,359)		
c.	()				
	Silicon		USD(70)	USD70	

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		\$395,783 (1 3)		\$296,837 (3)	\$-	\$-	\$296,837 (3)	48.56%	\$77,101 (3 5)	\$297,016 (3 6)	\$-	\$415,534 (4)	\$5009624	\$905,946
		\$22,995 (2 3)		\$22,995 (3)	\$-	\$-	\$22,995 (3)	64.74%	\$47,448 (3 5)	\$37,643 (3 6)	\$-			
		\$147,825 (3 4)		\$-	\$95,702	\$-	\$95,702	64.74%	\$(1,168) (3 4 5)	\$92,214 (3 4 6)	\$-			
		\$89,551		\$-	\$-	\$-	\$- (7)	-% (7)	\$-	\$- (7)	\$-			

1
75%
100%
Wafer Works Investment Corp.
64.74%
Silicon Technology Investment (Cayman) Corp.

2
100%
Wafer Works Investment Corp.
100%
Wafer master Investment Corp.
100%
Silicon Technology Investment

3
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100%
100%
Wafer Works Investment Corp.
64.74%
Silicon Technology Investment (Cayman) Corp.

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48,411

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25,352 17,024

23,462 30,283

149

8. Helitek
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\$1,438,410	\$1,399,496	\$-	\$2,837,906
440,577	687,679	(1,128,256)	-
<u>\$1,878,987</u>	<u>\$2,087,175</u>	<u>\$(1,128,256)</u>	<u>\$2,837,906</u>
<u>\$325,814</u>	<u>\$325,203</u>	<u>\$51,784</u>	<u>\$702,801</u>
			(308,012)
			(29,522)
			<u>\$365,267</u>
<u>\$1,924,834</u>	<u>\$2,986,573</u>	<u>\$(281,440)</u>	<u>\$4,629,967</u>
			32,000
			<u>\$4,661,967</u>
<u>\$45,164</u>	<u>\$202,760</u>	<u>\$-</u>	<u>\$247,924</u>
<u>\$106,175</u>	<u>\$182,044</u>		<u>\$288,219</u>

\$1,076,640	\$1,091,349	\$-	\$2,167,989
313,997	444,114	(758,111)	-
<u>\$1,390,637</u>	<u>\$1,535,463</u>	<u>\$(758,111)</u>	<u>\$2,167,989</u>
<u>\$258,471</u>	<u>\$368,927</u>	<u>\$10,970</u>	<u>\$638,368</u>
			3,857
			(321,714)
			(26,051)
			<u>\$294,460</u>
<u>\$1,447,085</u>	<u>\$2,426,290</u>	<u>\$(190,752)</u>	<u>\$3,682,623</u>
			9,627
			<u>\$3,692,250</u>
<u>\$45,800</u>	<u>\$203,738</u>	<u>\$-</u>	<u>\$249,538</u>
<u>\$55,897</u>	<u>\$292,631</u>	<u>\$(28,296)</u>	<u>\$320,232</u>

3.

<u>\$91,982</u>	<u>\$51,029</u>
333,859	175,475
<u>1,183,090</u>	<u>884,560</u>
<u>\$1,608,931</u>	<u>\$1,111,064</u>

4.

10%

(1)			(2)						(3)
1		Wafer Works Investment Corp.		\$345,381	\$65,700	\$65,700	\$-	2.90%	\$345,381
2				\$345,381	\$48,411	\$48,411	\$-	2.14%	\$345,381
3		Hetitek Company Ltd.		\$345,381	\$32,850	\$26,280	\$-	1.16%	\$345,381

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	Wafer Works Investment Corp.			19,769,700	\$770,889	100.00%	\$778,816	3
				3,499,994	46,249	99.99%	46,476	3
					(2)		(2)	
					<u>\$817,138</u>		<u>\$825,292</u>	
				2,180,000	<u>\$29,308</u>	1.26%	<u>\$69,978</u>	

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33,048

227

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			()		()				()	()	
	Helitek Company Ltd.			<u>\$590,336</u>	28.28%	60			<u>\$117,502</u>	28.52%	
				<u>\$219,676</u>	16.36%	30			<u>\$35,836</u>	27.26%	

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	Helttek Company Ltd.		\$117,502 ()	6.31	\$-	-	\$51,670	\$-

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										()	
	Wafer Works Investment Corp.	P.O. Box 217 Apia, Samoa		USD 19,770	USD 19,770	19,769,600	100.00%	\$770,889	\$110,366	\$118,877	9
"		445 1		\$5,000	\$35,000	3,499,994	99.99%	46,249	5,002	4,678	9
Wafer Works Investment Corp.	Silicon Technology Investment (Cayman) Corp.	P.O. Box 258 First Home Tower British American Centre George town Grand Cayman, Cayman Island		USD 19,770	USD 16,412	19,238,135 4,750,592	64.74%	USD 20,189	USD 2,931	USD 2,931	9
"	Wafermaster Investment Corp.	P.O. Box 217 Apia, Samoa		USD 9,000	USD 5,358	5,357,900	100.00%	USD 5,480	USD (684)	USD 459	9
Silicon Technology Investment (Cayman) Corp.		500		USD 8,952	USD 8,952	-	75.00%	USD 13,966	USD 2,308	USD 2,377	9
"		1		-	USD 1,642 (5)	-	100.00%	USD 2,238	USD 1,446	USD 596 (6)	9
"		8228 2 48		-	4,500 (8)	-	100.00%	USD 4,463	USD (36)	USD (36)	9
Wafermaster Investment Corp.		1		USD 1,700	USD - (5)	-	100.00%	-	USD 1,446	USD 914	9
"	Helitek Company Ltd.	31088 San Clemente Street Hayward, CA 94544		USD 7,300	USD 5,300	3,400,000 (3,000,000)	100.00%	USD 4,336	USD (198)	USD (396) (7)	9

1 110,366 8,511

2 5,002 324

3 USD(684) USD1,207 USD(64)

4 USD2,308 (69)

5 Wafer Works Investment Corp. Wafermaster Investment Corp. USD1,642 Silicon Technology Investment (Cayman) Corp.

6 USD532 USD64

7 USD198 USD198

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							(1)		
Wafer Works Investment Corp.	Silicon Technology Investment (Cayman) Corp.			19,238,135	USD 20,189	64.74%	USD 20,221	2	
				4,750,592					
Silicon Technology Investment (Cayman) Corp.	Wafermaster Investment Corp.			5,357,900	USD 5,480	100.00%	USD 4,336	2	
				-	USD 13,966	75.00%	USD 13,615	2	
					-	USD 4,463	100.00%	USD 4,463	2
					-	USD 2,238	100.00%	USD 3,447	2
Wafermaster Investment Corp.	Helitek Company Ltd.			3,400,000	4,336	100.00%	USD 1,954	2	
				(3,000,000)					
				33,048	227	0.02%	1,061	2	
				20,000	4,760	-%	9,608	2	
				3,200,000	32,000	5.33%	595,294	2	

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Wafer Works Investment Corp.	Silicon Technology Investment (Cayman) Corp.		-		19,769,600	USD 20,311	8,468,535 (3) 4,750,592	\$4,878 (1) 4,000	9,000,000	\$(9,000) (2)	\$- -	\$- -	19,238,135 4,750,592	\$20,189 (5)
Silicon Technology Investment (Cayman) Corp.			-		-	-	-	4,463 (4)	-	-	-	-	-	4,463 (5)

1 Wafermaster Investment Corp.100%

USD 1,642

USD 2,931

USD 305

2 Silicon Technology Investment (Cayman) Corp.

3 Silicon Technology Investment (Cayman) Corp.

Wafermaster Investment Corp.100%

USD 1,642

4 USD 4,500

USD (36)

USD (1)

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			()		()					()	
Helitek Company Ltd.			USD 18,461	86.52%	60			USD 3,245	94.54%		
"	"	"	RMB 55,003	35.64%	30			RMB 10,019	23.78%		
"	"	"	RMB 59,893	82.44%	30			RMB 744	9.15%		
"	"	"	RMB 36,191	34.51%	60			RMB 13,701	60.75%		

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()			()			()
0		Helitek Company Ltd.	1		\$590,336	20.62%
0			1		26,829	0.94%
0			1		70,514	2.46%
0		Helitek Company Ltd.	1		897	0.03%
0			1		17,024	0.59%
0			1		25,352	0.89%
0		Helitek Company Ltd.	1		117,502	2.52%
0			1		4,425	0.09%
0			1		46,013	3.13%
0		Helitek Company Ltd.	1		2,903	0.06%
0		Helitek Company Ltd.	1		225	0.01%
0			1		30,283	0.65%
0			1		23,462	0.50%
1	Helitek Company Ltd.		2		4,793	0.17%
1	Helitek Company Ltd.		2		59,417	2.07%
1	Helitek Company Ltd.		3		USD328	0.37%
1	Helitek Company Ltd.		3		USD12	0.01%
1	Helitek Company Ltd.		2		264	0.01%
1	Helitek Company Ltd.		3		USD45	0.03%
1	Helitek Company Ltd.		3		USD2	0.01%
2			2		219,676	7.67%
2		Helitek Company Ltd.	3		USD343	0.38%
2			3		USD1,904	2.14%
2			2		35,836	0.77%
2		Helitek Company Ltd.	3		USD67	0.05%
2			3		USD440	0.31%
3			2		30,237	1.05%

()			()				()
3			3		USD369	60	0.41%
3		Wafer Works Investment Corp.	3		USD157	60	0.18%
3			2		1,694	60	0.04%
3			3		USD64	60	0.05%
3		Wafer Works Investment Corp.	3		USD157	60	0.11%
3			2		149	60	0.01%
0		Helitek Company Ltd.	1		429,499	60	19.81%
0			1		12,122	30	0.56%
0			1		2,493	60	0.11%
0		Silicon Technology Investment (Cayman) Corp.	1		135	60	0.01%
0		Helitek Company Ltd.	1		1,126	60	0.05%
0			1		13,168	30	0.61%
0			1		641	60	0.03%
0		Helitek Company Ltd.	1		69,473	60	1.88%
0			1		1,970	30	0.05%
0			1		680	60	0.02%
0		Helitek Company Ltd.	1		219	60	0.01%
0			1		45,297	30	1.23%
0			1		4,535	60	0.12%
0		Helitek Company Ltd.	1		203	60	0.01%
1	Helitek Company Ltd.		2		31,351	60	1.45%
1	Helitek Company Ltd.		2		59,499	60	2.74%
1	Helitek Company Ltd.		3		USD853	60	1.32%
1	Helitek Company Ltd.		2		270	60	0.01%
2			2		116,006	30	5.35%
2		Helitek Company Ltd.	3		USD1,590	30	2.45%

()			()				
							()
2			3		USD215	30	0.33%
2			2		25,204	30	0.68%
2		Helitek Company Ltd.	3		USD29	30	0.03%
2			3		USD99	30	0.09%
3			2		13,381	60	0.62%
3		Helitek Company Ltd.	3		USD7	60	0.01%
3			3		USD139	30	0.21%
3			2		4,839	60	0.13%
3			3		USD163	30	0.15%

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